Attorney Catherine A. Amador (for Co-Conservator Sylvia JP Gonzalez)

Probate Status Hearing Re: Filing of the Fourteenth Account

	SYLVIA J.P. GONZALES, sister, and RACHEL	NEEDS/PROBLEMS/COMMENTS:
	REUTHER , daughter, were appointed Successor	
	Co-Conservators of the Person and Estate on	Continued from 8/25/2016.
	11/13/2014.	Minute Order states counsel requests 30 days. If the
Cont. from 082516	Minute Order dated 3/19/2015 from the	accounting is not filed, a
Aff.Sub.Wit.	hearing on the Thirteenth Account set this	status report verified by both
Verified	status hearing on 8/25/2016 for the filing of the	Co-Conservators is required at
Inventory	Fourteenth Account.	least two days prior to
PTC		9/29/2016.
Not.Cred.]	
Notice of	1	Need Fourteenth Account
Hrg		of the conservatorship
Aff.Mail		estate, or a verified status
Aff.Pub.		report and proof of service of notice of the status
Sp.Ntc.		hearing with a copy of the
Pers.Serv.		status report to all
Conf.		interested parties pursuant
Screen		to Local Rule 7.5(B).
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u> </u>	
Order		<u> </u>
Aff. Posting	_	Reviewed by: LEG
Status Rpt X	_	Reviewed on: 9/23/16
UCCJEA Citation	-	Updates: Recommendation:
FTB Notice	-	File 1- Larssen
FID NOICE		Life 1- raissell

1

2 Frances B. Van Camp (Estate)

Case No. 05CEPR00250

Attorney: Heather H. Kruthers (for Public Administrator/Successor Administrator)

Objector: Preston Van Camp (former Administrator)

First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution.

DC	DOD: 11/25/2004 PUBLIC ADMINISTRATOR, Successor Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/5/07 – 5/25/16	Continued from 9/8/16. Minute order states Pamela Van Camp, and any other objecting party,
	ont. from 072116, 0816	Accounting - \$176,659.00 Beginning POH - \$175,249.00	must file written objections by 9/22/16. – As of 9/23/16 no
1	Aff.Sub.Wit.	Ending POH - \$ 48,067.23	additional documents have been filed.
1	Inventory	Administrator - \$3,306.36 (statutory)	Amendment to First and Final Account was filed on
√ √	PTC Not.Cred.	Administrator x/o - \$1,248.00 (for sale of real property and preparation of	r 8/31/16. Pursuant to California Rules of Court, Rule
1	Notice of Hrg	taxes) Attorney - \$3,306.36	7.53(a) an amendment to a pleading requires the same notice of hearing as the
✓	Aff.Mail W/	(statutory) Attorney x/o - \$1,890.00	pleading it amends. Therefore, need proof service
	Sp.Ntc. Pers.Serv.	(itemization, 12.5 hours @ \$150/hour for unlawful detainer with appeal)	of the Notice of Hearing, 15 days prior to the hearing on: a. Preston Van Camp
✓	Conf. Screen Letters 4/14/05	Court Costs - \$46.50 (certif copies)	b. Pamela Van Camp
	Duties/Supp	Closing - \$2,000.00	Please see additional page
✓	Objections	Distribution, pursuant to intestate succession and assignments of interest i	is
	Video Receipt	to:	
_	CI Report	Preston Van Camp - \$23,301.14	
1	Order	Pamela Van Camp - \$11,650.57	
	Aff. Posting Status Rpt	Please see additional page	Reviewed by: KT Reviewed on: 9/23/16
	UCCJEA	. 9	Updates:
	Citation		Recommendation:
1	FTB Notice		File 2- Van Camp

2 Frances B. Van Camp (Estate)

Case No. 05CEPR00250

Objection to Final Account filed by Preston Van Camp on 7/7/16. Objector states he was removed as Administrator of the Estate by this Court on 11/28/06 for failure to file an accounting and distribution.

Mr. Van Camp alleges he never mismanaged the estate and no evidence was ever introduced to this court supporting a claim of mismanagement nor was there every any action on the part of Van Camp that led to a loss of estate assets.

The final Accounting submitted by Kruthers did not approve Van Cam his filing fee of \$281.00 nor his 280.00 for notice of publication. Van Camp objects to not receiving reimbursement for these fees.

Van Camp spent hundreds of working hours on the estate, researched over 10 years of personal income taxes for the decedent and her deceased husband. Van Camp filed proper notices with the County of Fresno so that the property tax would be adjusted according to law. Personal payments on the estate's real property, association fees, and property taxes were made during the entire time Van Camp was administrator. Van Camp published notices of the estate, filed the petition plus status reports to the court and submitted three accountings of the estate. Van Camp noticed all creditors including Medi Cal and the State of California. Van Cam had the real property appraised and filed the inventory and appraisal. Most of the estate had already been completed by Van Camp, except for the selling of the real property and paying the debts.

Kruthers and the Fresno County Public Administrator took over management of the estate in November 2006. During the vast majority of the ten years since the County took over, they did nothing and let the estate fall into waste, disrepair, and substantial loss of market value. There is evidence of mismanagement in this estate by Fresno County. Van Camp asks the court to take judicial notice of the public administrator assigned to this estate throughout the last ten years and their subsequent criminal charges related to their job duties as public administrators.

For these reasons, Van Camp objects to Kruthers failure to distribute to Van Camp any administrator fees. Van Camp objects to Kruthers' request for extraordinary fees in its entirety based upon the negligence of the County of Fresno Public Administrator and also request that Kruthers is not entitled to any attorney fees, or public administrator fees, or at most a very minimal amount.

Kruthers had notice that there was an ongoing claim by Pamela Van Camp who was paying the mortgage and homeowner association dues throughout all the years this case was in probate. The approval of a claim by the Public Administrator and Kruthers for costs paid to the mortgage company are dubious at best since the liquid assets in the estate was limited to \$9.00. Van Camp requests receipts showing proof the Public Administrator made those payments.

Finally, Van Camp objects to Kruthers' Final Accounting which never addressed nor paid the Claim of Lien that Fan Camp filed with the Fresno County Recorder's Office in the amount of \$37,061.12 and recorded on the real property in the estate.

Please see additional page

2 Frances B. Van Camp (Estate)

Case No. 05CEPR00250

NEEDS/PROBLEMS/COMMENTS (Cont.):

2. Amendment to First and Final Account alleges that at the hearing on 7/21/16 Pamela Van Camp provided a writing that Preston Van Camp had executed returning her interest in property that she had previously assigned to Preston. That document has not been filed, but Preston Van Camp admitted in Court that what Pamela had was a signed writing by him assigning Pamela's interest back to her. Court may require the document assigning the property back to Pamela to be filed prior to distribution.

Administrator Houston, Alice (Pro Per – Daughter – Administrator)

First and Final Account of Administratrix and Petition for Final Distribution

DO	D: 5/18/07	ALICE HOUSTON, Daughter and	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Full IAEA with bond of \$67,000.00, is Petitioner.	Minute Order 8/25/16: The Court deems the consents filed by Willie Tims and Milton Tims
	nt. from 063016, 2516	Petitioner waives accounting.	to be assignments and accepts them as assignments with which they will be receiving no portion of the property, and
062	Aff.Sub.Wit.	I&A: \$335,000.00 POH: \$335,000.00 (real property	with which Alice Houston will be receiving
-	Verified	located at 3045 S. Clara in	all portions of the property. If they do not
<u> </u>		Fresno)	wish to give their interests away, they must
—	Inventory PTC	-	file paperwork no later than 9/27/16. The Court further orders that the filing fee be
		Petitioner states the decedent	paid before the Court will approve the
Ě	Not.Cred.	died intestate, leaving no	petition.
	Notice of Hrg	spouse or registered domestic partner. The decedent had	
	Aff.Mail	three children (none	Note: As of 9/23/16, nothing further has
-	Aff.Pub.	deceased).	been filed. The filing fee has now been paid.
-	i i	Petitioner requests distribution	If nothing further is filed by 9/27/16, it
-	Sp.Ntc.		appears mis maner can go forward.
-	Pers.Serv.	of the entire estate (real	1. Need Order.
	Conf. Screen	property) to herself only.	
-	Letters 3/29/11	=	
	Duties/Supp	=	
È	Objections	=	
-	<u> </u>	=	
	Video Receipt		
	CI Report	=	
~	9202	=	
	Order ×	╡	
	Aff. Posting	1	Reviewed by: skc
	Status Rpt	1	Reviewed on: 9/23/16
	UCCJEA	1	Updates:
	Citation	1	Recommendation:
~	FTB Notice		File 3- Tims
			3

4 Michaela Lozano (Special Needs Trust)

Case No. 13CEPR00241

Attorney: Jennifer A. Miller (for Petitioner/Trustee Melissa Lozano)

Second Account and Report of Trustee of Michaela Dawn Lozano Special Needs Trust; Petition to Settle Account; and to Fix and Allow Attorney Fees

		MELISSA LOZANO, Trust		NEEDS/PROBLEMS/COMMENTS:
			·	
		Account period: 7/17/	/14 – 7/16/16	
Со	nt. from	Accounting -	\$106,388.52	
	Aff.Sub.Wit.	Beginning POH -		
✓	Verified	Ending POH -	\$ 64,038.62	
	Inventory	Trustee -	Not	Note: If the petition is granted, a
	PTC		requested	status hearing will be set as follows:
	Not.Cred.	Attorney -	\$1,250.00	Wodnesday Sontomber 24 2019
✓	Notice of	(per Local Rule)		Wednesday, September 26, 2018 at 9:00 a.m. in Department 303,
<u> </u>	Hrg	Current bond is \$110,0	00.00	for the filing of the second
✓	Aff.Mail W/	Petitioner request that	hased on the	account.
	Aff.Pub.	property on hand the		Duran and to Langel Dula 7.5 if the
	Sp.Ntc.	reduced to \$70,000.00		Pursuant to Local Rule 7.5 if the required documents are filed 10 days
	Pers.Serv.			prior the date set the status hearing
	Conf.	D. I''	0.1	will come off calendar and no
	Screen	Petitioner prays for an	Order:	appearance will be required.
	Letters	1. Approving, allow	-	
	Duties/Supp	the second acc		
	Objections Video	2. Authorizing the3. Reducing the b		
	Receipt	\$70,000.00.		
	CI Report	·		
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/23/16
	UCCJEA			Updates:
	Citation			Recommendation:
L	FTB Notice			File 4- Lozano

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5

Attorney Thomas Markeson; Richard Harris (for Administrator Kevin Gunner)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 10/29/2013		KEVIN GUNNER, Attorney at Law, was appointed	NEEDS/PROBLEMS/ COMMENTS:
		Administrator with Will Annexed with Full IAEA authority with bond of \$384,000.00 on 2/11/2014. <i>Proof of Bond</i>	
		was filed 2/21/2014. <i>Letters</i> issued on 2/24/2014.	OFF CALENDAR
080	ont. from 041015, 0615, 022516, 2316	Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was filed 7/17/2014 showing an estate value of \$888,465.61.	Petition For Approval of Settlement of Account filed 9/7/2016 is set for
	Aff.Sub.Wit.		hearing on 10/19/2016.
✓	Verified	Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 2/24/2015.	
	Inventory		
	PTC	Minute Order dated 2/11/2014 from the hearing on the	
	Not.Cred.	petition for letters of administration set this status	
	Notice of Hrg	hearing on 4/10/2015 for filing of the first account and/or petition for final distribution.	
✓	Aff.Mail	Status Report on Final Distribution filed 6/17/2016 by	
	Aff.Pub.	Attorney Markeson for the Administrator states:	
	Sp.Ntc.	This estate is not yet ready for distribution, and is likely insolvent; the Administrator has sold all	
	Pers.Serv.	personal and real property of the estate; some	
	Conf.	personal items have not yet been paid for nor	
-	Screen	picked up from the Administrator; Administrator is	
-	Letters	in possession of cash of ~\$50,000.00; Preparation of	
	Duties/Supp	 the accounting schedules are in progress; The estate is a named defendant in the matter of 	
	Objections	Diocese of San Joaquin and The Episcopal Church	
	Video Receipt	v. Shofield (08CECG01425); the defendants	
	CI Report	appealed to the Fifth District Court of Appeal;	
	9202	 On 4/5/2016, the Court of Appeal issued an opinion in favor of the Plaintiffs, and on 5/4/2016, 	
	Order	modified its opinion but left the judgment intact;	
	Aff. Posting	The Defendants filed a petition for review with the	Reviewed by: LEG
✓	Status Rpt	Supreme Court of California on 5/16/2016; the Court has at least 60 days to grant review, but the	Reviewed on: 9/23/16
	UCCJEA	Court may extend the deadline for one or more	Updates:
	Citation	additional periods up to 30 days;	Recommendation:
	FTB Notice	 He requests this matter be continued to 9/26/2016 or later in order for the Supreme Court to act; 	File 5 - Schofield
		If the Supreme Court grants review, additional time will likely be required; if review is not granted, the case will be over, according to litigation counsel.	

Earl Manoid Robinson (Estate)

Case No. 14CEPR00563

Attorney: Stephanie J. Krause Cota (for Sandra Brown – Executor)

Probate Status Hearing Re: First or Final Account

with full IAEA without bond on 3/19/2015. Letters issued 3/25/2015. I&A filed 1/4/2016 shows estate valued at \$115,973.96. Oz2816 Aff. Sub. Wit. ✓ Verified Inventory PTC Not.Cred. Not.Cred. Notice of Hrg ✓ Aff. Mail ✓ Aff. Pub. Sp.Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order with full IAEA without bond on 3/19/2015. Letters issued 3/25/2015. I&A filed 1/4/2016 shows estate valued at \$115,973.96. Sitatus Rpt Xinue order dated 3/19/2016 set this status hearing for filing of the first or final account. Former status report filed 7/22/2016 stated most of the tasks required to close the probate have been completed. In the interest of conserving resources and saving the Court's time, Executor wishes to file a first and final accounting rather than a first accounting. The only remaining tasks to complete are the escrow on the sale of real property, the ancillary matter in Louisiana to transfer the property, and the accounting and petition for final distribution. Petitioner requested a status hearing on the first accounting and petition for final distribution will hopefully be filed. Aff. Posting Status Rpt VUCCJEA Citation				riobale status fleating ke. Hist of final Ac	
Cont. from 062316, 072816 Aff. Sub. Wit. ✓ Verified Inventory PTC Not.Cred. Notice of Hrg Aff. Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order RAff. Posting Status Rpt x UCCJEA Aff. Posting Status Rpt x UCCJEA Aff. Posting Status Rpt x UCCJEA Rimet order dated 3/19/2016 set this status hearing for filling of the first or final account. Former status report filed 7/22/2016 stated most of the tasks required to close the probate have been completed. In the interest of conserving resources and saving the Court's time, Executor wishes to file a first and final accounting rather than a first accounting followed shortly by a second final accounting followed shortly by a second final accounting to status hearing on the first accounting the scheduled for a date in October 2016, at which time all tasks should be completed and the first and final accounting and petition for final distribution will hopefully be filed. Receipt Aff. Posting Status Rpt x UCCJEA Citation	DC	DD: 1/18/2014		· ·	NEEDS/PROBLEMS
Cont. from 062316, 072816 Aff.Sub.Wit. Aff.Sub.Wit. Verified Former status report filed 7/22/2016 stated most of the tasks required to close the probate have been completed. In the interest of conserving resources and saving the Court's time, Executor wishes to file a first and final accounting. The only remaining tasks to complete are the escrow on the sale of real property, the ancillary matter in Louisiana to transfer the property, and the accounting and petition for final distribution will hopefully be filed. Aff. Posting Satus Rpt X UCCJEA Citation				Letters issued 3/25/2015.	
Aff. Sub. Wif. ✓ Verified Inventory PTC Not. Cred. Notice of Hrg Aff. Posting Status Rpt Cord Aff. Posting Status Rpt Citation Minute order dated 3/19/2016 set this status hearing on the first or final daccount. For final distribution status to transfer the property, and the accounting and petition for final distribution. Petitioner requested a status hearing on the first accounting be scheduled for a date in October 2016, at which time all tasks should be completed and the first and final accounting and petition for final distribution will hopefully be filed. Aff. Posting Status Rpt Aff. Posting Status Rpt Citation Aimute order dated 3/19/2016 set this status hearing and petition for final daccount. Pormer status report filed 7/22/2016 stated most of the tasks required to close the probated and stave lose the probated and the first and final accounting and petition for final distribution will hopefully be filed. Inheading for filing of the first or final distribution written status and saving the Court's time, Executor wishes to file a first and final accounting and petition for final distribution. Petitioner requested a status hearing on the first and final accounting and petition for final distribution will hopefully be filed. Aff. Posting Aff. Posting Status Rpt Aff. Posting Status Rpt Aff. Posting Aff. Posting Aff. Posting Status Rpt Aff. Posting Aff. Posting			6,	• •	Continued from 7 following issues st
Status Rpt X UCCJEA Updates: 9/23/3 Citation Recommendati	✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	w/	Former status report filed 7/22/2016 stated most of the tasks required to close the probate have been completed. In the interest of conserving resources and saving the Court's time, Executor wishes to file a first and final accounting rather than a first accounting followed shortly by a second final accounting. The only remaining tasks to complete are the escrow on the sale of real property, the ancillary matter in Louisiana to transfer the property, and the accounting and petition for final distribution. Petitioner requested a status hearing on the first accounting be scheduled for a date in October 2016, at which time all tasks should be completed and the first and final accounting and petition for final distribution	1. Need first a petition for distribution written statu pursuant to 7.5, which s matters set hearing ver reports musuater than 1 before the Status Reports applicable requirement the status he status he served a necessary part of the status Reports applicable requirement the status he served a necessary part of the status Reports and s
UCCJEA Updates: 9/23/3 Citation Recommendati					
Citation Recommendati			Χ		Reviewed on: 9/
					Updates: 9/23/2
File 6- Robinsor		Citation			Recommendatio
·		FTB Notice			File 6- Robinson

IS/COMMENTS:

7/28/2016. The still exist:

account, final or <u>current</u> tus report o Local Rule states in all t for status erified status st be filed no 10 days hearing. orts must th the code nts. Notice of hearing, ith a copy of Report shall on all parties.

/22/2016 2016 on:

7 Gabriella Krystal Simental (GUARD/E)

Case No. 14CEPR00657

Petitioner Melinda C. Simental (Pro Per, mother, Guardian of the Estate)

First Account and Report of Melinda C. Simental of Gabrielle Krystal Simental and Estate

		MELINDA C. SIMENTAL, mother and	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate, is Petitioner.	OFF CALENDAR Amended First Account and Report filed 9/15/2016 is set for hearing on 10/31/2016.
	ont. from 080416, 0116		Continued from 8/4/2016. Minute Order
✓	Aff.Sub.Wit. Verified		states the Court orders that the funds must be placed into two separate federally insured accounts, with proof being filed prior to the 9/1/2016 hearing.
	Inventory PTC		Need Receipt and Acknowledgment
_	Not.Cred.		of Order for the Deposit of Money Into
	Notice of X Hrg		Blocked Account (Judicial Council form MC-356) for the two federally insured blocked accounts.
	Aff.Mail X		
	Aff.Pub.		Need Amended First Account, which reflects the change from a single
	Sp.Ntc.		blocked account valued at
	Pers.Serv.		\$286,623.65 to two federally insured
	Conf. Screen		blocked accounts, with the specific
	Letters		amounts contained in each account.
	Duties/Supp		3. Notice of Hearing has not been filed showing proof of notice to the ward,
	Objections		GABRIELLA KRYSTAL SIMENTAL, pursuant
	Video Receipt		to §§ 2621 and 1460. However, Court may excuse notice to the ward under
	CI Report		Probate Code § 1460.1, if the Court determines that notice was properly
✓	2620 Non-original		given to a parent or guardian with
	Order X		whom the minor resides; or that the petition is brought by a parent or guardian with whom the minor resides. If Court confirms that the ward resides with the Petitioner, Court may excuse proof of service of notice to the ward.
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 9/23/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 7- Simental

8 Ed Rontell (Estate) Case No. 14CEPR00814

Attorney Helon, Marvin T (for Steve Rontell & Nicholas L. Lucich, Jr. – Co-Executors)

Probate Status Hearing RE: Informal Accounting of the Reserve

	STEVE RONTELL and NICHOLAS LUCICH, JR., were	NEEDS/PROBLEMS/COMMENTS:
	appointed Co-Executors, with full IAEA authority	INCLUS/I ROBLEMS/ COMMENTS.
	without bond on 10/14/2014.	OFF CALENDAR.
	Letters issued on 10/14/2014.	Informal Accounting
Cont. from 031716 Aff.Sub.Wit.	Order on Waiver of Accounting and Final Distribution	filed 09/08/2016.
Verified	was settled on 09/17/2015.	
Inventory	Minute Order of 09/17/2015 set this Status Hearing for	
PTC	the filing of an Informal Accounting of the Reserve of \$38,734.06.	
Not.Cred.		
Notice of	Status Report filed 02/24/2016 states on 09/17/2015 the	
Hrg	Court entered herein its Judgment Settling Report of	
Aff.Mail	Co-Executors on Waiver of Account and for Approval	
Aff.Pub.	of Division of Community Property and for Approval of	
Sp.Ntc.	Statutory Attorney's Fees, Reimbursement of Costs and for Final Distribution. Pursuant to said Judgment, the	
 	Court scheduled a Status Hearing for March 17, 2016	
Pers.Serv.	for an informal accounting for the reserve.	
Conf.	for artification accounting for the reserve.	
Screen	Balance of the Reserve account is \$23,149.06 after the	
Letters	following disbursements:	
Duties/Supp	Baker, Petersen & Franklin CPA Preparation of	
Objections	Federal Estate Tax Return - \$8000.00	
Video	Backer, Petersen & Franklin CPA Preparation of Backer, Petersen & Franklin CPA Preparation of	
Receipt	Income Tax Returns - \$1,820.00.	
CI Report	 United States Treasury Taxes on Federal Fiduciary Income Tax Return - \$5,491.00. 	
9202	Franchise Tax Board Taxes on California	
Order	Fiduciary Income Tax Return - \$274.00.	
Aff. Posting	The Federal Estate Tax Return for the Estate has now	Reviewed by: LV
Status Rpt	been approved by the Internal Revenue Service.	Reviewed on: 09/26/2016
UCCJEA	However, the Co-Executors request authorization to	Updates:
Citation	continue to hold the reserve for an additional six	Recommendation:
FTB Notice	months in the event of any audit and associated expenses in connection with the Fiduciary Income Tax	File 8- Rontell
	Returns for the Estate.	
	Refer is for the Estate.	
	Wherefore, the Co-Executors request the Court:	
	 Approve the Status Report; 	
	2. Authorize the Co-Executors to continue to hold	
	a closing reserve of \$23,149.06 for up to six	
	months, and	
	3. For such other and further relieve the Court	
	deems proper.	

9 Richard Campbell Jr. (GUARD/P)

Case No. 14CEPR00977

Petitioner Ja-Hadrha Johnson (Pro Per, mother)
Guardian Willie Mae Johnson (Pro Per, maternal aunt)

Petition for Termination of Guardianship

	JA-HADRHA JOHNSON, mother, is	NEEDS/PROBLEMS/COMMENTS:
Cont. from 071316, 080316 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Petitioner. ~Please see Petition for details~ Court Investigator's Report filed 7/8/2016.	Continued from 8/3/2016. Minute Order states the Court orders that visitation for Ja-Hadrha Johnson is to transition to every weekend, beginning on 8/5/2016, from Fridays at 2:30 pm through Sundays at 5 pm. The Court further orders that Ja-Hadrha Johnson may babysit the minor Monday through Friday during the day while the Guardian is at work. Beginning September 2nd, Ja-Hadrha Johnson will have the minor every other week from Friday at 2:30 through the following Friday at 2:30, and may still babysit the minor while the Guardian is at work during the alternate weeks. On 9/29/2016, the Court will consider terminating the guardianship.
Aff. Posting	1	Reviewed by: LEG
Status Rpt	<u></u>	Reviewed on: 9/23/16
UCCJEA]	Updates:
Citation		Recommendation:
FTB Notice	7	File 9- Campbell
		9

10 Attorney

Carmen Alvarado Moreno (Estate) C Fanucchi, Edward L. (for Executor Carmen C. Moreno)

Case No. 14CEPR01001

First and Final Account and Report of Executor and Petition for its Settlement, for Allowance of Compensation to Executor and Attorneys for Ordinary and Extraordinary Services and for Final Distribution

DO	D: 8/30/96	CARMEN C. MORENO, Daughter, was appointed	NEEDS/PROBLEMS/
	D. 6/30/76	Executor with Full IAEA without bond on 12/16/14. Letters	COMMENTS:
-		issued on 1/14/15.	
	1 (071 41 /	Account period: 8/30/96 - 5/25/16	
Co	nt. from 071416	Accounting: \$77,042.74	
	Aff.Sub.Wit.	Beginning POH: \$77,008.85 Ending POH: \$68,131.24	
~	Verified	(\$56,122.39 cash plus musical copyrights)	
~	Inventory	(\$667,122.67 Gash pies messeal Gopyngins)	
~	PTC	Executor (Statutory): \$2,880.35	
~	Not.Cred.	A++	
~	Notice of	Attorney (Statutory): \$2,880.35	
	Hrg	Attorney (Extraordinary): \$1,650.00	
>	Aff.Mail W	(for attorney and paralegal time in connection with the	
	Aff.Pub.	sale of the real property, per Exhibit C)	
	Sp.Ntc.		
	Pers.Serv.	Costs: \$1,362.59 (filing, publication, appraisal, certified	
	Conf.	copies)	
	Screen	Closing: \$500.00	
~	Letters 1/14/15	Gressing, Quality	
	Duties/Supp	Petitioner states notice was provided to the Dept. of	
	Objections	Health Care Services pursuant to §9202(a). Although no	
	Video	formal claim was filed in this estate, years prior to	
	Receipt	administration, they did submit to the heirs of the estate a claim. Petitioner negotiated with the DHCS on behalf of	
	CI Report	her and her sisters and the claim was reduced from	
~	9202	\$57,213.54 to \$13,577.39 by exercising a hardship waiver	
~	Order	and entering into a payment plan. Two of the daughters	
	Aff. Posting	could not finish paying, so to prevent further action,	Reviewed by: skc
	Status Rpt	Petitioner advanced \$4,186.14 to satisfy the claim in full. See documentation at Exhibit A. Valentina Estrada and	Reviewed on:
		Rosa Maria Selzer have consented to reimbursement of	9/23/16
	UCCJEA	Carmen Moreno from their distributive share in the	Updates:
	Citation	amount of \$2,093.07 each for a total amount to be	Recommendation:
~	FTB Notice	reimbursed to Carmen C. Moreno of \$4,18.14.	File 10- Moreno
		Distribution pursuant to Docadant's will consents to	
		Distribution pursuant to Decedent's will, consents to reimbursement, and Distribution Agreement filed 9/15/16:	
		Carmen C. Moreno: Musical copyrights valued at	
		\$12,008.85 plus cash of \$19,802.50 (\$15,616.36 plus \$2,093.07 from the share of Valentina Estrada and	
		\$2,093.07 from the share of Rosa Maria Selzer)	
		Valentina Estrada: \$13,523.30	
		Rosa Maria Selzer: \$13,523.30	
<u> </u>			

Attorney: Lisa Horton (for Petitioner/Executor Linda Green)

First and Final Account and report of Executrix and Petition for Its Settlement, for Allowance of Compensation to Attorneys and Executrix for Ordinary Services, for Allowance of Compensation to Executrix for Extraordinary Services, for Reimbursement of Costs Advanced, and for Final Distribution

	DISTRIBUTION DOD: 10/1//14 LIND A CREEN For a vitage in a stitle or a vitage of the company of			
DOD: 10/16/14		LINDA GREEN, Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
Account period: 10/16/14 - 7/31/16		Account period: 10/16/14 - 7/31/16	Continued to 11/9/16 at	
Co	ont. from Aff.Sub.Wit.	Accounting - \$131,553.71 Beginning POH - \$131,048.44 Ending POH - \$74,830.97	 the request of the attorney. Need Notice of Hearing. Need proof of service of 	
✓	Verified X Inventory	Executor - \$4,946.61 (statutory)	the Notice of Hearing on all interested parties. 3. Inventory and appraisals	
✓	PTC Not.Cred.	Executor x/o - \$1,000.00 (per Local Rule)	filed total \$117,441.47. Petition states a	
	Notice of X Hrg Aff.Mail X	Attorney - \$4,946.61 (statutory)	supplemental inventory and appraisal with a value of \$13,606.97 will be filed.	
	Aff.Pub. Sp.Ntc.	Costs - \$1,427.54 (filing fees, probate referee, certified copies)	Need supplemental inventory. 4. Petition was verified by the attorney. Probate Code	
	Pers.Serv.	Closing reserve - \$4,000.00	§ 1023 does not allow an attorney to verify for the	
✓	Screen 1/7/15	Distribution pursuant to Decedent's Will is to:	fiduciary appointed in the proceeding.	
	Duties/Supp Objections	Diane Yvonne Dickinson - \$8,667.37, 1/3 of decedent's jewelry, 1/3 of depression era glassware and 1/3 of the coin collection.	5. Need receipts for preliminary distributions.6. Disbursement schedule	
	Video Receipt CI Report	Linda Green - \$12,369.83, 1/3 of decedent's jewelry, 1/3 of depression era	shows an unknown disbursement for \$139.11. 7. Need order.	
1	9202	glassware and 1/3 of the coin collection.		
✓	Order Aff. Posting	Michael Green - \$7,869.83, 2001 Buick Regal, 1/3 of decedent's jewelry, 1/3 of	Reviewed by: KT	
	Status Rpt UCCJEA	depression era glassware and 1/3 of the coin collection.	Reviewed by: N1 Reviewed on: 9/26/16 Updates:	
	Citation	Tower Foundation of San Jose State University	Recommendation:	
✓	FTB Notice	- \$16,103.17 to set up the Carol Nerell Green Memorial Scholarship.	File 11- Green	

12 Nabella Evangelina Varela (GUARD/P) Petitioner Vargas, Patricia (Pro Per – Maternal Grandmother) Case No. 14CEPR01034

Petition for Visitation

Δαρ: 1	Vedr	PATRICIA VARCAS maternal grandmather	NEEDS/PPORIEMS/COMMENTS:
Age. I yeur		4	NEEDS/TROBLEMS/COMMENTS.
Aff ✓ Ve Inv PTC No Hrg Aff Sp. ✓ Per	from 081116 f.Sub.Wit. erified ventory C ot.Cred. otice of	PATRICIA VARGAS, maternal grandmother, is petitioner. Please see petition for details	NEEDS/PROBLEMS/COMMENTS: Minute Order of 08/11/2016: Examiner notes provided in open court. 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on the following: • Manuel Edward Varela (Father) • Latisha Renee Deloris 2. Notice of Hearing filed 08/08/2016 is incomplete in the following areas and therefore service is defective regarding Co-Temporary Guardians, Evangelina McAnulty and Dale McAnulty, Sr.:
Let Du Ob Vic Rec CI 920	tters ties/Supp pjections deo ceipt Report		 #1 of the Notice of Hearing does not include the Petitioner's name nor what was filed. Proof of Personal Service portion does not include the address that the petitioners were served, as well as the proof of service states they were served on 02/27/2016, six months prior
Sto UC Cit	f. Posting atus Rpt CCJEA tation 3 Notice		to the petition being filed. Reviewed by: LV Reviewed on: 09/26/2016 Updates: Recommendation: File 12- Varela

12

Case No. 15CEPR00074

Attorney Gary L. Winter (for Conservator Jill McCool)

Probate Status Hearing Re: Filing of First Account

			JILL McCOOL, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
			Conservator of the Estate on 6/8/2015.	
				OFF CALENDAR
Cont. fro	m 08251	6		First Account and Report of
Aff.S	ub.Wit.			Conservator of Estate, etc.,
√ Verif	ied			filed 9/22/2016 is set for hearing on 11/7/2016.
Inve	ntory			
PTC				
Not.0	Cred.			
Notic	ce of			
Hrg				
✓ Aff.N	\ail	W/		
Aff.P	ub.			
Sp.N	tc.			
Pers.	Serv.			
Conf				
Scre				
Lette				
	es/Supp			
	ections			
Vide				
Rece]]		
	eport			
9202				
Orde				Basicas dilamita
	osting			Reviewed by: LEG
	s Rpt			Reviewed on: 9/23/16
UCC				Updates:
Citat				Recommendation:
FTB N	lotice			File 13- Britton

Status RE: Filing of the Inventory and Appraisal

DC	D: 1/23/15	BRUCE BICKEL was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Full IAEA with bond of	
		\$215,000.00 on 9/23/15.	Note: Order on Second and Final
			Account of Co-Conservators was
		Bond was filed 10/6/15 and Letters	entered 7/29/16 and included
Cont'd from		issued 10/9/15.	distribution to Bruce Bickel as
	2516, 050516,		Administrator of the Estate.
051216, 062316, 072116, 090116		At the hearing on 9/23/15, the Court set	
07.		this status hearing for the filing of the	1. Need Final Inventory and
	Aff.Sub.Wit.	Inventory and Appraisal.	Appraisal per Probate Code
	Verified	Shakua Damani filad 2/24/1/ atakaa thaa	§8800 or current written status
	Inventory	Status Report filed 2/24/16 states the decedent's conservatorship action	report per Local Rule 7.5.
	PTC	Case No. 0237515 which currently holds	
	Not.Cred.	possession of the assets has not yet	
	Notice of	concluded. The Second and Final	
	Hrg	Account is scheduled for hearing on	
	Aff.Mail	3/1/16, which petition asks that the	
	Aff.Pub.	assets be delivered to the administrator	
	Sp.Ntc.	of the estate. The Administrator has not yet filed an Inventory and Appraisal	
	Pers.Serv.	because the assets have not come into	
	Conf.	this estate.	
	Screen		
	Letters	Therefore, Ms. Horton humbly requests	
	Duties/Supp	that this status hearing be continued to	
	Objections	3/1/16 or alternatively for 60 days.	
	Video	Partial I&A No. 1 was filed 9/1/16;	
<u> </u>	Receipt	however, a Final I&A has not yet been	
	CI Report	filed.	
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 9/23/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14- Inman

15 Donald Duane Scott (Estate)

Case No. 15CEPR00289

Attorney Kruthers, Heather H (for Public Administrator)

Probate Status Hearing RE: First or Final Account

DOD: 01/20/2015	PUBLIC ADMINISTRATOR, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA authority,	
	without bond, on 05/07/2015.	Need First Account or Petition for Final Distribution.
2 1 4 2 2 2 2 2 2	Letters issued on 05/08/2015.	
Cont. from 072116		
Aff.Sub.Wit.	Final Inventory and Appraisal filed	
Verified	10/14/2015 shows an estate valued at	
Inventory	\$197,904.48.	
PTC	Supplemental Inventory and Appraisal	
Not.Cred.	filed 10/29/2015 shows an estate valued	
Notice of	at \$902.50.	
Hrg		
Aff.Mail	Minute Order of 05/07/2015 set this	
Aff.Pub.	status hearing for the filing of the First and/or Final Account.	
Sp.Ntc.	ana/or rinar Accoord.	
Pers.Serv.	Status Report Regarding Filing of Final	
Conf.	Account and Report of Administrator	
Screen	filed 09/23/2016 states when the PA was	
Letters	in the process of preparing the	
Duties/Supp	account, she realized there was an investment account that had never	
Objections	peen inventoried. That must be done pefore she can file her final account. Because the inventory must go to the	
Video		
Receipt		
CI Report	probate referee, it is requested that the	
9202	next status hearing be set 60 days from	
Order	now.	
Aff. Posting		Reviewed by: LV
Status Rpt	_	Reviewed on: 09/26/2016
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 15- Scott

15

Attorney

Krbechek, Randolf (for Administrator with Will Annexed Juanita G. Salinas)

Status RE: Receipt for Blocked Account

DOD: 4/25/13	JUANITA G. SALINAS, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Will	
	Annexed with Limited IAEA without	Need receipt for blocked
	bond, on 4/19/16. Letters issued	account or status report per Local
Cont. from	4/19/16.	Rule 7.5.
Aff.Sub.Wit.	On 8/11/16, the Court confirmed the	
Verified	sale of real property and ordered the	
Inventory	proceeds be placed into a blocked	
PTC	account. The Court set this status hearing re receipt for blocked account.	
Not.Cred.	Treating to receipt for blocked decount.	
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen	<u>_</u>	
Letters	<u>_</u>	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	4	
Aff. Posting	4	Reviewed by: skc
Status Rpt	_	Reviewed on: 9/23/16
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 16- Garcia

17 Nathina Rios, Brandon Esqueda, Ethan Esqueda (GUARD/P)

Case No. 15CEPR01157

Petitioner Gutierrez, Paul (Pro Per – Maternal Uncle) Petitioner Gutierrez, Jamie (Pro Per – Maternal Aunt)

Petition for Appointment of Guardianship of the Person

Ethan Age: 3			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			PAUL GUTIERREZ , and JAMIE GUTIERREZ , maternal aunt and uncle, are petitioners.	Petition is as to Ethan Esqueda only. Maternal great grandmother, Mary
Со	nt. from		Please see petition for details	Perez, was appointed guardian of
	Aff.Sub.Wit.		<u> </u>	Brandon Esqueda on 02/29/2016. Ms.
✓	Verified			Perez has filed a Petition for Guardianship of Nathina Rios, the hearing is set for
	Inventory			10/26/2016.
	PTC			
	Not.Cred.			Need proof of personal service
1	Notice of			fifteen (15) days prior to the hearing of the Notice of Hearing along with a
 	Hrg			copy of the Petition for Appointment
✓	Aff.Mail v	v/		of Guardian or consent and waiver
	Aff.Pub.			of notice or declaration of due
	Sp.Ntc.			diligence for: • Nathaniel Rios (Father)
	Pers.Serv. x	,		• Namanier Rios (Famer)
	Conf. Screen			
1	Letters			
<u>/</u>				
	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/26/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17- Rios/ Esqueda

Conservator Pineda, Raquel (Pro Per – Daughter – Conservator)

Status RE: Filing of the Inventory and Appraisal

	RAQUEL PINEDA, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the	, , , , , , , , , , , , , , , , , , , ,
	Person and Estate on 5/5/16 and	Note: Ms. Pineda was also appointed
	Letters issued 5/11/16. (Bond	conservator of her mother, also named
Card frame	reserved)	Raquel Pineda, in related matter
Cont. from	╡., , , ,	16CEPR00014; however, at a status hearing
Aff.Sub.Wit.	At a status hearing re capacity declaration and reserved bond	on 8/11/16, Ms. Pineda resigned as
Verified	on 5/26/16, the Court set this	conservator and the Court appointed the Public Guardian in that matter. The matter
Inventory	status hearing for the filing of the	was continued to 10/6/16 for status re
PTC	Inventory and Appraisal.	capacity declaration.
Not.Cred.	, 1515	
Notice of		Need Inventory and Appraisal pursuant
Hrg		to Probate Code §2610 or written status
Aff.Mail		report pursuant to Local Rule 7.5.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/23/16
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 18- Pineda

19 Jerry and Jorja Family Trust

Case No. 16CEPR00304

Attorney: Jeffrey A. Jaech (for Petitioner Jill Jones) Attorney: Scott D. Laird (for Respondent Jorjoa Jones)

Petition for Orders Ordering Conveyance of Property, Imposing Damages under Probate Code Section 859, Finding Respondent Liable for Elder Abuse, and Imposing Constructive Trust

		JILL JONES, daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
11	from 050216,	Please see Petition for details.	Continued from 7/14/16. Minute order states elder abuse is not handled in Probate. The Court will possibly set matter for trial on
	ff.Sub.Wit.	Verified Objection to Petition for Orders Ordering	9/29/16.
l 	erified	Conveyance of Property, Imposing Damages	1. Petition includes an action
✓ V	eriilea	under Probate Code §859, Finding Respondent	for elder abuse. Elder
In	rventory	Liable for Elder Abuse and Imposing	abuse is a separate civil
PI	TC	Constructive Trust filed by Jorja Jones on	action and should be
N ₁	ot.Cred.	9/19/16.	brought in the Civil Court. 2. Probate Code §17201
✓ N	otice of		requires the petition to
Hı	rg		include the names and
Af	ff.Mail W/		addresses of each person
A	ff.Pub.		entitled to notice. Probate
Sp	p.Ntc.		Code §17203 requires notice to each beneficiary
Pe	ers.Serv.		of the trust. Beneficiaries
С	onf.		Jamie Lea Tosland and
Sc	creen		Jared A. Senn are not
Le	etters		included in the petition, as
Di	uties/Supp		persons entitled to notice.
10	bjections		3. Need proof of service of the Notice of hearing on:
Vi	ideo		a. Jamie Lea Tosland
	eceipt		b. Jared A. Senn
	I Report		4. Need Order.
_	202		
0	Order X		
A	ff. Posting		Reviewed by: KT
St	tatus Rpt		Reviewed on: 6/7/16
	CCJEA		Updates:
	itation		Recommendation:
FT	TB Notice		File 19- Jorja

Petition for Appointment of Guardian of the Person (Petitioner Ge Her)

TEMPORARY EXPIRES 9/29/2016 Surapol Vue (competing petitioner) was appointed temporary guardian on 8/8/2016 GE HER, maternal grandmother, is petitioner. Cont. from 080216, 080816 Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp TEMPORARY EXPIRES 9/29/2016 Surapol Vue (competing petitioner) was appointed temporary guardian on 8/8/2016 Surapol Vue's competing petition for guardianship. NEEDS/PROBLEMS/COMMENTS	r on ets.
appointed temporary guardian on 8/8/2016 Cont. from 080216, 080816 Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓/ Pers.Serv. ✓ Pers.Serv. ✓ Letters appointed temporary guardian on 8/8/2016 GE HER, maternal grandmother, is petitioner. GE HER, maternal grandmother, is petitioner. Continued from 8/8/16. Matter continued due to service defect The Court orders unsupervised visitation for Ge Her every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nower of Hearing with copy of petition for Ge Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 2. Notice of Here every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 2. Notice of Here every Saturday, starting 8/13/2016, from 10 am t	ets.
Cont. from 080216, 080816 Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Letters ✓ Letters Continued from 8/8/16. Matter continued due to service defect The Court orders unsupervised visitation for Ge Her every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Now of Hearing with copy of peting or consents and waivers of notice for: a. Wang Pao Vang (pater grandfather) – unless the Court excuses notice b. Vang Koua Vang (maternal grandfather) 2. Need Orders.	m
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters Continued from 8/8/16. Matter continued due to service defect The Court orders unsupervised visitation for Ge Her every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Nown of Hearing with copy of peting or consents and waivers of notice for: a. Wang Pao Vang (pater grandfather) – unless the Court excuses notice b. Vang Koua Vang (maternal grandfather) 2. Need Orders.	m
✓ Verified Continued due to service defect The Court orders unsupervised visitation for Ge Her every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. ✓ Notice of Hrg ✓ Aff.Mail W/ ✓ Aff.Pub. 1. Need proof of service of Notice of Hearing with copy of petting or consents and waivers of notice for: a. Wang Pao Vang (pater grandfather) – unless the Court excuses notice ✓ Letters b. Vang Koua Vang (maternal grandfather) ✓ Duties/Supp	m
Inventory Inventory PTC Not.Cred. Notice of Hrg 1. Need proof of service of No of Hearing with copy of petion of Sp.Ntc. ✓ Pers.Serv. w/ ✓ Conf. Screen ✓ Letters Inventory The Court orders unsupervised visitation for Ge Her every Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of No of Hearing with copy of petion or consents and waivers of notice for: a. Wang Pao Vang (pater grandfather) – unless the Court excuses notice b. Vang Koua Vang (maternal grandfather) b. Vang Koua Vang (maternal grandfather) J. Duties/Supp 2. Need Orders.	m
PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. Sp.Ntc. ✓ Conf. Screen ✓ Letters Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Now of Hearing with copy of petion of Hearing with copy of petion of the Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Letters ✓ Duties/Supp Saturday, starting 8/13/2016, from 10 am to 6 pm. Exchanges shall occur at 10 am. 1. Need proof of service of Now of Hearing with copy of petion of Hearing with copy of	
Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp 10 am to 6 pm. Exchanges shall occur at 10 am. 11. Need proof of service of No of Hearing with copy of petion of Hearing with copy of petion of Hearing with copy of petion of Court excuses of No of Hearing with copy of petion of Hearing with copy of H	
Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp occur at 10 am. 1. Need proof of service of No of Hearing with copy of petion of Hearing with copy of Hear	
✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. 1. Need proof of service of No of Hearing with copy of pet or consents and waivers of notice for: ✓ Pers.Serv. W/ ✓ Conf. Screen Court excuses notice ✓ Letters b. Vang Koua Vang (maternal grandfather) ✓ Duties/Supp 2. Need Orders.	
✓ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp of Hearing with copy of petion of Hearing with copy of Hearing with cop	
Aff.Pub. Sp.Ntc. ✓ Pers.Serv. w/ ✓ Conf. Screen ✓ Letters Duties/Supp Or consents and waivers of notice for: a. Wang Pao Vang (pater grandfather) – unless the Court excuses notice b. Vang Koua Vang (maternal grandfather) 2. Need Orders.	
 ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp a. Wang Pao Vang (pater grandfather) – unless the Court excuses notice b. Vang Koua Vang (maternal grandfather) 2. Need Orders. 	
y Conf. Screen y Conf. Screen y Letters y Duties/Supp Grandfather) – unless the Court excuses notice b. Vang Koua Vang (maternal grandfather) 2. Need Orders.	
✓ Conf. Screen Court excuses notice ✓ Letters b. Vang Koua Vang (maternal grandfather) ✓ Duties/Supp 2. Need Orders.	
✓ Letters (maternal grandfather) ✓ Duties/Supp 2. Need Orders.	
3. Need Letters.	
Objections	
Video	
Receipt	
✓ CI Report	
9202	
✓ Order	
Aff. Posting Reviewed by: SEF	
Status Rpt Reviewed on: 9/22/2016	
✓ UCCJEA Updates: 9/23/2016	
Citation Recommendation:	
FTB Notice File 20A- Yang	

20A

Petition for Appointment of Guardian of the Person (Petitioner Surapol Vue)

			TEMPORARY EXPIRES 9/29/2016	NEEDS/PROBLEMS/COMMENTS:
				TELES, I ROSELINO, COMMENTS.
			SURAPOL VUE , paternal uncle, is	Please see related page 20A for
			petitioner.	Ge Her's (maternal grandmother)
Cont. from				competing petition for guardianship.
	Aff.Sub.Wit.			Continued from 8/8/16. Temporary
1	Verified		Soo matition for dataile	petition was granted to Surapol Vue, to
Ě	Inventory		See petition for details.	preserve the status quo. The Court
-	PTC			orders unsupervised visitation for Ge Her every Saturday, starting 8/13/2016,
	Not.Cred.			from 10 am to 6 pm.
		X		·
	Hrg	`		Petitioner:
	Aff.Mail	Х		1. Need Notice of Hearing.
	Aff.Pub.			2. Need proof of service with at least 15 days notice of Notice of Hearing with
	Sp.Ntc.			copy of petition <u>or</u> consents and
	Pers.Serv.			waivers of notice <u>or</u> declarations of
1	Conf.			due diligence for:
	Screen			a. Ni Wang Pao Yang
✓	Letters			(paternal grandfather) b. Mor Vue
1	Duties/Supp			(paternal grandmother)
	Objections			c. Neeg Vang
	Video			(maternal grandfather)
	Receipt			d. Ge Her
	CI Report	Х		(maternal grandmother)
	9202			3. Item 3a of UCCJEA does not include minor Brendan Yang's residence
✓	Order			information for past 5 years (2011
				through 2013), as required.
	Aff. Posting			Reviewed by: SEF
<u> </u>	Status Rpt			Reviewed on: 9/22/2016
✓	UCCJEA			Updates: 9/23/2016
	Citation			Recommendation:
	FTB Notice			File 20B- Yang

20B

21A James D Frantz (CONS/P)

Case No. 16CEPR00751

Petitioner Frantz, James Ben (Pro Per – Son – Petitioner)
Attorney Kruthers, Heather H. (for Public Guardian)

Attorney Boyett, Deborah (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	See peimon for defails.	
		Court Investigator advised rights on 8/12/16
		Minute Order 8/18/16: The
Cont. from 081816		Court orders that counsel be
Aff.Sub.Wit.		appointed for James D. Frantz, proposed Conservatee. The
✓ Verified		Court orders the Public
Inventory		Guardian appointed as
PTC		Temporary Conservator of the
Not.Cred.		Person and Estate, with full
✓ Notice of		authority. Matter continued to 9/29/16 and set on 9/29/16 for
Hrg		status report from PG (Page B).
✓ Aff.Mail W	4	The following issues remain
Aff.Pub.		noted:
Sp.Ntc.		It does not appear that all
Pers.Serv. w		relatives within the second
Conf.		degree are listed at #11.
✓ Letters	-	Need complete list.
✓ Duties/Supp	-	2. Based on the Court
Objections		Investigator's
✓ Video	=	recommendation, the Court
Receipt		may require that a new petition for general
✓ CI Report		conservatorship of the
9202		person and estate, with
✓ Order		service on the proposed
		Conservatee and all relatives within the second
		degree be filed by the
		Public Guardian,
		since this petition requested
		only limited conservatorship
		of the person only, and
		does not appear to have
		been served on all relatives.
		If medical consent powers are requested, need
		capacity declaration.
Aff. Posting	1	Reviewed by: skc
Status Rpt	1	Reviewed on: 9/23/16
UCCJEA	1	Updates:
✓ Citation]	Recommendation:
FTB Notice		File 21A- Frantz

21B James D Frantz (CONS/P)

Case No. 16CEPR00751

Petitioner Frantz, James Ben (Pro Per – Son – Petitioner)
Attorney Kruthers, Heather H. (for Public Guardian)

Attorney Boyett, Deborah (Court appointed for Proposed Conservatee)

Status RE: Report from the Public Guardian

	TEAD (DC) EXPIRES 0/00/14	
	TEMP (PG) EXPIRES 9/29/16	NEEDS/PROBLEMS/COMMENTS:
	JAMES BEN FRANTZ, Son, filed a Petition for Appointment of Limited Probate Conservator of the Person of JAMES D.	Need status report from PG. Note: Due to the numerous issues
Aff.Sub.Wit.	FRANTZ.	noted with the original petition filed by Mr. Frantz, the Court may
	On 8/18/16, the Court appointed the FRESNO COUNTY PUBLIC GUARDIAN as	require that a <u>new petition</u> be filed by the Public Guardian for
Inventory PTC	Temporary Conservator and set this	general (not limited)
	status hearing re report from the PG.	conservatorship of the person
Not.Cred.	4	and estate, with service on the
Notice of Hrg		proposed Conservatee and all
Aff.Mail	=	relatives within the second
Aff.Pub.	=	degree, and all supporting documentation as required.
	=	docomenianon as requirea.
Sp.Ntc.	=	
Pers.Serv.		
Conf.		
Screen	=	
Letters	=	
Duties/Supp	-	
Objections	<u> </u>	
Video		
Receipt	4	
CI Report	-	
9202	-	
Order	4	<u> </u>
Aff. Posting	<u> </u>	Reviewed by: skc
Status Rpt		Reviewed on: 9/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21B- Frantz

21B

22 Felicity Tobias (GUARD/P)

Case No. 16CEPR00794

Attorney Kezirian, Teri Ann(for Margarita Donez and Justin Garcia – Maternal Cousins)

Petition for Appointment of Guardian of the Person

Age: 4 mos.	TEMPORARY EXPIRES 09/29/2016	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred.	MARGARITA PEARL DONEZ, and JUSTIN GARCIA, maternal cousins, are petitioners. Please see petition for details	Note: Maternal grandmother, Erlinda De La Torre, filed a competing petition on 08/16/2016. Hearing is set for 10/18/2016. Minute Order of 08/10/2016 re: Temporary Hearing states: The Court grants permission for Andrina Tobias, mother, to be noticed via Facebook or text message that includes all of the pertinent information; proof of any said message is to be brought to court.
✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters		Note: Petition filed by Margarita Donez and Justin Garcia list the minor's name as Felicity Tobias and that is how it was entered in the Court's case management system. The Court Investigator's report includes a copy of the minor's birth certificate and lists the minor's name as Felicitie Tobias. The Court may wish to do a true name finding regarding the minor. 1. Need proof of personal service fifteen (15) days prior to the
✓ Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order		fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: • Father (Unknown) • Andrina Tobias (Mother) – Unless the Court Dispenses with notice. Note: Declaration filed 09/22/2016 includes text message to Ms. Tobias regarding
Aff. Posting Status Rpt ✓ UCCJEA Citation FTB Notice		hearing date. Please see additional page Reviewed by: LV Reviewed on: 09/26/2016 Updates: Recommendation: File 22- Tobias

22(additional page) Felicity Tobias (GUARD/P)

Case No. 16CEPR00794

NEEDS/PROBLEMS/COMMENTS continued:

- 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Paternal Grandparents (Unknown)
- 3. Need new order and letters with correct spelling of minor's name.

Attorney: Melvin K. Rube (for Petitioner Lois Harris Perkins)

Petition to Determine Succession to Real Property

DOD: 8/3/15			LOIS HARRIS PERKINS, surviving	NEEDS/PROBLEMS/COMMENTS:
			spouse, is petitioner.	
			40 Days since DOD.	There is no record that the original will has been deposited. Probate Code §8200. – Will
Со	ont. from 09081 Aff.Sub.Wit.	6	No other proceedings.	attached to the petition is a color copy and not the original.
1	Verified		<u> </u>	copy and not the original.
	Inventory		Will dated: 3/23/05 devises entire estate to spouse, Lois Harris Perkins.	2. Attachment 11 does not state
	PTC		estate to spoose, Lois Hallis Ferkilis.	the decedent's interest in the real property as required.
	Not.Cred.		I & A - \$110,000.00	Todi proporty do regellod.
1	Notice of			3. Need Order.
	Hrg			
✓	Aff.Mail	W/	Petitioner requests Court	
	Aff.Pub.		determination that Decedent's	
	Sp.Ntc.		interest in real property pass to her	
	Pers.Serv.		pursuant to Decedent's will.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
-	Objections			
	Video			
-	Receipt			
	CI Report			
	9202			
-	Order	Χ		
	Aff. Posting			Reviewed by: KT
 	Status Rpt			Reviewed on: 9/23/16
<u> </u>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23- Perkins

Attorney

Patricia L. Suda, of South Lake Tahoe, CA (for Petitioner Kathleen Suda, Co-Trustee)

Petition to Modify Trust and Revoke Exemption Trust

KATHLEEN SUDA, Co-Trustee, is Petitioner. Willy DOD: 11/14/2015 **NEEDS/PROBLEMS/ COMMENTS:** Petitioner states: Petitioner and Attorney Patricia L. Suda are two of four 1. Proposed Co-Trustees of the WILLY K. AND LILY Y. SUDA TRUST order violates dated December 1, 1988 and are the designees of the Cont. from Local Rule agents of the sole beneficiary of the trust, LILY Y. SUDA Aff.Sub.Wit. 7.6.1(D), in (copy of power of attorney authorization as Agents and that the Verified Trustees attached as Exhibit 1 and 2; Petitioner has been proposed authorized by the agents under Lily Y. Suda's power of Inventory order refers to attorney to sign all documents reflecting her rights as **PTC** execution of Trust beneficiary: the Seventh Not.Cred. The Trust was created as an A-B Split trust; as written, the Amendment Notice of **EXEMPTION TRUST** became irrevocable upon the death to the trust Hrg of Settlor Willy K. Suda; the **EXEMPTION TRUST** was "attached to Aff.Mail created pursuant to a written declaration of trust of the Petition on Willy K. Suda and Lily Y. Suda (copy attached as Exhibit file." Need Aff.Pub. "A"); revised Sp.Ntc. Petitioner seeks to modify the A-B Trust and revoke the proposed Pers.Serv. **EXEMPTION TRUST**, not create a **MARITAL TRUST**, and to order that is manage the trust assets as a single "SURVIVOR TRUST;" Conf. drawn so that Screen The proposed modification is necessary because a its general mandatory split into an exemption trust and survivor effect may be Letters trust and marital trust was created in order to plan for determined Duties/Supp estate tax consequences, which no longer exist due to without **Objections** the current value of the trust assets and the changes reference to Video made in the current federal and state estate tax laws, the Petition. Receipt which eliminate any taxes on estates under **CI Report** \$5,430,000.00; The requested modification and revocation is necessary 9202 to make the Trust amendable and revocable by Lily Y. Order Suda, the surviving Settlor and primary beneficiary; the Reviewed by: LEG Aff. Posting **EXEMPTION TRUST** is no longer necessary and **Status Rpt** Reviewed on: maintaining it will create significant and unnecessary administrative costs; a MARITAL TRUST was not created; 9/26/16 **UCCJEA** The beneficiaries have consented to the proposed **Updates:** modification (signed consents attached as Exhibit C). **Recommendation:** Citation **FTB Notice** File 24- Suda Petitioner prays for an order: 1. Granting Permission to revoke the **EXEMPTION TRUST** and not create a MARITAL TRUST (and continue the Trust as a revocable single SURVIVOR TRUST only]; and 2. Approving the execution of the **SEVENTH** Amendment to Trust (copy attached as Exhibit D.)

Attorney

Lind, Ruth P. (for Petitioners)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 12/15/12			SAMUEL HERNANDEZ and ALMA E. WELLS, Son and Daughter, Named	NEEDS/PROBLEMS/COMMENTS:
			Co-Executors without bond, are Petitioners.	Note: See related matter at Page 27 of this calendar.
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Verified Inventory PTC Not.Cred. Notice of Hrg	s/P w	Full IAEA – ok Will dated 9/9/94 Residence: Fresno Publication: Business Journal Estimated value of estate: Real property: \$135,000.00 Probate Referee: Rick Smith (due to assignment in related matter)	 Note: If granted, the Court will set status hearings as follows: Thursday, March 2, 2017 for filing Inventory and Appraisal Thursday, Nov. 30, 2017 for filing the first account or petition for final distribution.
	Aff. Posting			Reviewed by: skc
	Status Rpt UCCJEA			Reviewed on: 9/26/16 Updates:
	Citation			Recommendation:
	FTB Notice			File 25- Hernandez

Case No. 16CEPR00859

Petitioner Valerie Jean Bland (Pro Per)

Petition for Appointment of Probate Conservator

		NEEDS/PROBLEMS/COMMENTS:
		CONTINUED TO 10/27/2016 Per Petitioner's request
Cont. from		
Aff.Sub.Wit.	1	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	_	
9202	_	
Order	4	
Aff. Posting	_	Reviewed by: LEG
Status Rpt	_	Reviewed on: 9/26/16
UCCJEA	_	Updates:
Citation	4	Recommendation:
FTB Notice		File 26- Bland

Lind, Ruth P. (for Petitioners)

Petition to Determine Succession to Real Property

DOD: 12/15/12	SAMUEL HERNANDEZ,	
	ALMA E. WELLS, and	
	ELUID HERNANDEZ, children,	
	and BATYA HERNANDEZ, and	
Cont. from 080916,	MATEA HERNANDEZ, children	
092016	of post-deceased son DAVID HERNANDEZ , are Petitioners.	
Aff.Sub.Wit.	HERNANDEZ, GIE I EIIIOHEIS.	
Verified	40 days since DOD	
Inventory		
PTC	No other proceedings	
Not.Cred.		
Notice of	1&A: \$135,000.00 (real property	
Hrg	located at 1881 S. Karen Ave.,	
Aff.Mail Aff.Pub.	in Fresno)	
Sp.Ntc.	Will dated 9/9/94 devises the	
Pers.Serv.	decedent's estate to her	
Conf.	children who survive her, or	
Screen	the issue of children who	
Letters	predeceased her.	
Duties/Supp		
Objections	Petitioners request Court	
Video	determination that the	
Receipt	decedent's property passes to them as follows:	
CI Report	Samuel Hernandez: 25%	
9202	 Alma E. Wells: 25% 	
Order	Eluid Hernnadez: 25%	
	Batya Hernnadez: 12.5%	
	Matea Hernandez: 12.5%	
	See Declaration filed 9/19/16	
Aff. Posting	re authority re Batya Hernandez and Matea	
Status Rpt	Hernandez and Mated Hernandez as successors to	
UCCJEA	this estate.	
Citation	11110 001010.	
FTB Notice		
	-	

NEEDS/PROBLEMS/COMMENTS:

<u>Note</u>: See related matter at Page 25 of this calendar.

 As previously noted, the petition cannot go forward as filed. Batya Hernandez and Matea Hernandez are not successors of this decedent; they are successors of postdeceased heir David Hernandez, who survived the decedent, but died 2/25/13.

Pursuant to Probate Code §§ 13150 et seq., and as described in Law Revision Commission Comments, a petition under this section must be joined by all who succeed to the real property.

The estate of post-deceased heir David Hernandez is the successor pursuant to §11801, not Batya and Matea individually. Once his estate succeeds to his share, Batya and Matea may then use summary proceeding to succeed to his estate.

If the real property of Benita Hernandez is to pass via Petition to Determine Succession, need amended petition by all successors in interest, which would be Samuel, Alma, Eluid, and a personal representative of David's estate.

<u>However</u>, it now appears that a full petition for probate has been filed for the Estate of Benita Hernandez. See Page 25 (16CEPR00854).

Reviewed by: skc

Reviewed on: 9/27/16

Updates:

Recommendation:
File 27- Hernandez